

APPLICATION FOR LEASE OR LICENCE TRANSFER

This form may be used as the Instrument of Transfer. **If there is a separate Instrument of Transfer fill in the Tenement, Transferor and Transferee details only.**

Subject to the Registration of Transfer of this title under the provisions of the *Mineral Resources Development Act 1995*, I/We the Licensee(s) **TRANSFER TO** the Transferee(s) described here, all rights, title and interest in this tenement **AND THE TRANSFEEE ACCEPTS** the said transfer and holds itself responsible for compliance with the *Mineral Resources Development Act 1995* and the Regulations, and the terms and conditions under which the said tenement is granted.

Transfer of: Exploration Licence No. _____
 Retention Licence No. _____
 Mining Lease No. _____

Full name(s) of licensee or lessee (Transferor) and percentage of interest to be transferred

Full name or company name	ACN	Incorporated in	% interest
1. _____	_____	_____	_____
2. _____	_____	_____	_____
<i>(If insufficient space please attach list)</i>			100

Postal address of transferor(s)

1. _____

 _____ Postcode: _____

Phone No.: _____ Mobile No.: _____
 Email Address: _____ Fax No.: _____

2. _____

 _____ Postcode: _____

Phone No.: _____ Mobile No.: _____
 Email Address: _____ Fax No.: _____

Transferor(s) *Affix company seal where applicable**

Name _____ Signature _____

Witness _____ Signature _____

Name _____ Signature _____

Witness _____ Signature _____

* Refer to s127 of the *Corporations Act 2001*, for requirement to execute a document either with a Company Seal affixed or without.

Full name(s) of Transferee(s)

Full name or company name	ACN	Incorporated in	% interest
1.			
2.			
<i>(If insufficient space please attach list)</i>			100

Postal address of transferee(s)

1. _____

 _____ Postcode: _____

Phone No.: _____ Mobile No.: _____

Email Address: _____ Fax No.: _____

2. _____

 _____ Postcode: _____

Phone No.: _____ Mobile No.: _____

Email Address: _____ Fax No.: _____

Transferee(s) *Affix company seal where applicable**

Name _____ Signature _____

Witness _____ Signature _____

Name _____ Signature _____

Witness _____ Signature _____

Dated this _____ **day of** _____ **20**_____

* Refer to s127 of the *Corporations Act 2001*, for requirement to execute a document either with a Company Seal affixed or without

Insert the amount of money or consideration paid to the Transferor. Tasmanian Duty must be paid in accordance with the *Duties Act 2001* and evidence of payment must be attached.

Amount of Consideration: _____

or

Value of Transaction: _____

(\$ _____)

Comments: _____

TO BE COMPLETED BY THE PROPOSED TRANSFEREE

1. Contact details and correspondence address

Transferree Employee Agent (please tick one)

Name: _____

Position (if employee): _____

Address: _____

_____ Postcode: _____

Phone No.: _____ Mobile No.: _____

Email Address: _____ Fax No.: _____

2. Indicate your experience in exploration and mining (please tick one of the following)

I/we have previously held a mineral tenement in Tasmania under the name given on page 2.
(Go to the next question) **OR**

I/we have previously held a mineral tenement in Tasmania under another name.
(Give details below) **OR**

I/we have previously held a mineral tenement outside of Tasmania.
(Give location and type of most recently held tenements and describe operation below) **OR**

I/we have not previously held a mineral tenement.
(Describe details of your knowledge and relevant mining/exploration experience below)

3. Expertise of person(s), including the transferee, undertaking the exploration or mining

	Name	Field of expertise	Employee of transferee?
1.	_____	_____	Yes <input type="checkbox"/> No <input type="checkbox"/>
2.	_____	_____	Yes <input type="checkbox"/> No <input type="checkbox"/>
3.	_____	_____	Yes <input type="checkbox"/> No <input type="checkbox"/>

Note: If the person is not an employee of the transferee you must attach evidence that he/she has agreed to assist in the work.

4. Is the transferee (tick one of the following)

- An undischarged bankrupt
- In receivership
- Under administration
- None of the above

5. Has the transferee (please answer YES or NO to each question)

Been removed from the Australian Stock Exchange (ASX) for breaches of the listing rules within the last five years? Yes No

Been deregistered by the Australian Securities and Investment Commission or has been deregistered within the last five years? Yes No

6. Evidence of financial capacity to meet the expenditure requirements of the licence or lease

Proof of ability to fund the exploration or mining activity is required. The applicant is to supply details of the financial resources available to them. All companies should attach their most recent audited financial report to the Australian Stock Exchange (for No Liability companies, this will be your most recent quarterly report. For Limited companies, this will be your most recent half-yearly report), as well as providing details in the space provided.

Companies with net assets **over** \$50 million which submit their most recent audited financial report do **not** need to provide details in the space provided.

All other applicants **must** provide details in the space provided.

You must answer on each line and state 'not applicable' if it is not applicable. You must attach evidence of the availability of each resource, and signed authorisations from guarantors if applicable. **Acceptable** resources are listed below. **Unacceptable** resources include unlisted shares, personal or investment property, fixed assets and accounts receivable or other debts.

In assessing your financial capacity, the Department compares your 'Assets' against your 'Obligations' to establish your net assets which are measured against the required expenditure for the first **two** years, i.e. the net assets must meet or exceed the required expenditure.

Note: The Department reserves the right to pursue whatever information that is necessary for the Minister to be satisfied that the applicant meets the requirements of Section 14(4)(d) of the Mineral Resources Development Act 1995.

All information relating to financial details must be no older than six months at the time the information is submitted.

Financial resources		Acceptable evidence
(a) Cash	\$	Attach a copy of a Bank Statement.
(b) Value of Government/semi-Government bonds	\$	Attach copy of bond.
(c) Value of listed shares held at current market price (selling)	\$	Broker's statement, or copies of share certificates, or CHESS (Clearing House Electronic Subregister System) statements. Attach copy.
(d) Line of credit from a recognised financial institution	\$	Attach a statement from the institution concerned giving the extent of credit.
(e) Future fund raising	\$	Prospectus. Fund raising must be completed prior to the lease being granted.
TOTAL FINANCIAL RESOURCES	\$	
Financial obligations		
Expenditure commitments on all existing mineral tenements in Tasmania for the next two years	\$	List of tenements with commitments for each
TOTAL FINANCIAL OBLIGATIONS	\$	

TRANSFeree DECLARATION

Attachments

- List of the Directors of the company (if transferee is a company)
- Copy of Certificate of Registration of the company (if transferee is a company)
- Signed authorisation for agent to act on behalf of the transferee
- Statement by non-employee advisors of agreement to act as advisors for the transferee
- Written evidence that the person signing this declaration is authorised to do so on behalf of the transferee
- Evidence of payment of Tasmanian Duty
- Prescribed fees

Mining Lease — Crown Land	\$399.00
— Private Property	\$199.50
Exploration Licence	\$133.00
Retention Licence	\$133.00
- (Where applicable) A completed Royalty Return with royalty payable or evidence of payment of royalty by the Transferor
- (Where applicable) If tenement is mortgaged, consent of current mortgagee

Declaration

I/we declare that to the best of my/our knowledge, all the information I/we have given is true and correct.

Transferee, Director, Secretary or authorised person (see above)

Name: _____

Position: _____

Signature: _____

Date: _____

THE FOLLOWING MAY BE REQUIRED PRIOR TO APPROVAL OF THE TRANSFER

- Environmental Impact Information, including a mining plan
- Replacement Security Deposit
- A copy of the Certificate of Currency of the transferee's public liability insurance

ADDRESS FOR CORRESPONDENCE AND LODGEMENT OF FORMS

Registrar of Mines
Mineral Resources Tasmania

Postal Address:
PO Box 56
ROSNY PARK TAS 7018

Street Address:
30 Gordons Hill Road
ROSNY PARK TAS 7018

Forms and attachments may be lodged electronically at info@mrt.tas.gov.au

FURTHER ADVICE

Further advice may be obtained by contacting Mineral Resources Tasmania:

Telephone: (03) 6233 8377
Facsimile: (03) 6233 8338
Email: info@mrt.tas.gov.au
Internet: www.mrt.tas.gov.au

The prescribed application fees (see page 5) must accompany this application.

Applications made through Service Tasmania: **STaRS Code: MR6**

Amount paid _____ Receipt Number _____

Cashier (Initial & date) _____

Cost allocation: 892010.45.4601

Personal information we collect from you for registration and tenement administration processes will be used by the Director of Mines for that purpose and may be used for other purposes permitted by the *Mineral Resources Development Act 1995* and associated laws. Your personal information may be disclosed to contractors and agents of the Director of Mines, law enforcement agencies and other public sector bodies or organisations authorised to collect it.

This information will be managed in accordance with the *Personal Information Protection Act 2004* and may be accessed by you on request to the Department. You may be charged a fee for this service. Failure to provide this information may result in your application not being processed or records not being properly maintained.

OFFICE USE ONLY

Transfer: ***Approved*** ***Refused***

Signed Minister for Energy & Resources _____ Date _____

Conditions of approval:

Date applicant advised of approval/refusal _____