

GSLM Correspondence Regarding Acquisition of a Drill Rig

Terrex

- 20120127 Email from Joe Dwyer re surveyors work commitments and GSLM options for Tasmanian survey. (P2)
- 20120206 Terrex Change Order Proposal – Request for crew stand down and costs. (P2)

Ted McNally /Pectil Engineering

- 20111214 Drilling Update re: DCA 15th Jan cutoff pending finance. (P2)
- 20111221 Bellevue1 Drilling Operations Plan. Request from GSLM to update drilling permit. (P2)
- 20111124 Re: Site work coming down to Tasmania. (P1)
- 20111130 Re: Enquiry into AMWD Rig availability and suitability. (P2)
- 20111231 Re: DCA Drilling Program – BV#1 – Engagement of services of Ted McNally to prepare drilling program using DCA rig, the turnkey Well Cost and DCA Services. Includes MRT checklist, EMP, FPP. (P3)
- 20111231 Re: Provision of documents previously submitted/approved by MRT 2008 (P3)

Hunt Energy

- 20110531 Larry Werecky to Bibiana Devlin (GSLM). Hunt board and Tony Matthews to decide on moving forward on GSLM project. Tony and Malcolm Bendall to discuss payment of outstanding invoices.

ATLAS Drilling

- 20110502 Jim Diakos, Andrew Gallagher, Gary Maddox. Re: Ted McNally wanting to visit Atlas rigs 2 & 3. Locations of rigs. 20110503 Andrew Gallagher, Jim Diakos, Gary Maddox – Re Site visits to Atlas Rigs 2 & 3 by Ted McNally on behalf of Great South Land Minerals. (P2)

GSLM Paul Heath to Various

- 20110517 Jim Diakos (Atlas). Paul Heath follow-up on drilling program. (P1)
- 20110517 Paul Heath informing Edward McNally that 200k is proposed to secure Atlas rig in Tara as per recommendation of Edward McNally. Subject to approval from Malcolm Bendall. (P5)
- 20111122 KMR Kerry Richardson – Re: Drilling BV#1 update. KMR busy with rigs. (P1)
- 20111124 KMR drilling - Re GSLM Drilling Program 2011. Refer cleanout of hole, drilling operation plans. (P2)
- 20110526 Paul Heath to Larry Werecky (Hunt Energy). Advising that Empire has secured funding to resume drilling at Bellevue #1.

GSLM Correspondence Regarding Acquisition of a Drill Rig

- 20111124 Draft to GSLM. Re work program for BV#1 and placement of 13 3/8 casing using a crane. (P6)
- 20111125 KMR Drilling – Drilling program and request for quote from KMR. Attached letter and drilling program (P3)
- 20111130 Ted McNally – Drill Rigs for sale Australia – Asking for Ted's recommendations
- 20111205 David Tanner's response to documentation sent from Paul Heath re BV#1 site. (P2)
- 20111214 Drilling update to Malcolm Bendall from Paul Heath. Ref Commencement 1 Feb 2012 (P1)

Peter Lansell

- 20111205 Robin Hill (Surplus equipment Brokers) re purchase of rig from Nabors for \$300,000.00 - \$400,000.00 and Mud System information. (P2)
- 20111205 John McLean to Rick Misiewicz re rig and equipment recently listed for sale. (P3)
- 20111208 to Bill Keating. Re: Rigs etc. Message forwarded from Rick Misiewicz (Director Mining Equity Pty Ltd). (P2)



Bibiana Devlin <gslm.bibiana@gmail.com>

FW: Great South Land Minerals Ltd - Request for secure/book rig

1 message

Paul Heath <paulheath1@hotmail.com>

~~10 May 2011 12:56~~

To: Bibiana Devlin <gslm.bibiana@gmail.com>, paulheath1@hotmail.com

FYI - Please print and file

From: paulheath1@hotmail.com

To: jim.diakos@atlasdrilling.com.au

CC: cullumcille@aol.com; ted@pectil.com.au

Subject: Great South Land Minerals Ltd - Request for secure/book rig

Date: Tue, 10 May 2011 02:54:51 +0000

Dear Jim,

Further to our discussion yesterday, please find attached a letter and attachments regarding our current drilling program and proposal.

I have also attached the links of Great South Land Minerals Ltd and parent Company Empire Energy Corporation International for your information below.

www.gslm.com.au


www.empireenergy.com


Please note that we temporarily have our email down at the moment. Please don't hesitate to contact me if you have any questions regarding the attached letter.


Kind Regards,

Paul Heath
COO & Executive Geologist

3 attachments

 **GSLM Ltr to Atlas Drilling - Booking Fee 10 May 2011.pdf**
79K

 **Attachment A - Section 1 - Drilling Plan.pdf.pdf**
3087K

 **Attachment B - Bellevue and Thunderbolt targets.kmz**
446K



Great South Land
Minerals Limited

Great South Land Minerals Limited ASIC 54 065 643

10 May 2011

Atlas Drilling Co. Pty Ltd
General Manager
Jim Diakos
PO Box 1940
Toowong QLD 4066

[sent via email: jim.diakos@atlasdrilling.com.au]

Dear Jim,

Further to our discussion on 9 May 2011, I would like to thank you for arranging the recent site visit for Great South Land Minerals (GSLM) Drilling Engineer, Ted McNally, to meet with representatives of Atlas Drilling regarding the Gefco 185K rig currently based in Goondiwindi. I note that Ted McNally will be in contact with you soon to regarding a site visit to the Tara rig.

As mentioned, GSLM would like to secure/book a suitable Atlas Drilling rig i.e. Gefco 185K or Tara rig for drilling operations in central Tasmania (subject to satisfactory oil and gas drilling equipment), initially to drill 12 targets within the Tasmania Basin. Two of these twelve targets are ready to drill, however, final drilling permits will require minor adjustments to the drilling and environmental plans based on the rig that will be commissioned.

I have attached 'Section 1' of our Drilling Operations Plan from our previous permit during 2008 regarding the Bellevue #1 well. The last page of this attachment 'A' shows the detailed Drilling Program for the Bellevue #1 well. Please note Bellevue #1 has already been drilled to 272 m with a target depth of 2,800m and a landing area has been cleared and prepared in accordance with our Forest Practices Plan, ready for immediate mobilisation.

I have also attached a Google earth *KMZ file* that shows the location of the Bellevue #1 and Thunderbolt #1 well sites together with an overlay of the Two Way Time maps based on data acquired, and interpreted seismic data from GSLM's 2001, 2006 and 2007 surveys. This file also shows the location of the 100 plus person accommodation chalet (Refer to Bronte Park Village website for detailed images of the Chalet - www.bronteparkvillage.com.au).

GSLM utilised Bronte Park Village as suitable accommodation during 2008 and intend to accommodate the drilling crew during the 2011 program. A suitable 24 hour commercial kitchen and laundry facilities is available for the drilling crew. Bronte Park Village is located approximately 25 km from the Bellevue #1 site and has been used by tourists and visitors to the area (see attached Google earth *KMZ file for location with respect to Bellevue site*).

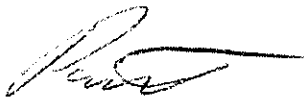
Level 3, 65 Murray Street, Hobart Tasmania 7000
GPO Box 1603 Hobart Tasmania 7001 Telephone: (03) 6231 3529 Facsimile: (03) 6234 9075
e-mail: admin@gslm.com.au www.gslm.com

Ver080107kt

For financing of the rig, we wish to propose a booking fee of AUD\$2,000,000 where we would pay \$200,000 as an initial deposit for this booking fee upon provision of a tax invoice. A more detailed contract could then be negotiated and prepared. GSLM realise the possibility of other commitments that Atlas Drilling may have, however, GSLM are in a position whereby we could commence drilling over the Tasmanian winter (June – August) and wish to have an Atlas Drilling rig available to be part of the first successful oil/gas discovery in Tasmania.

Could you please review and consider the above. Please don't hesitate to contact me if you require any further information.

Yours Sincerely,



Paul Heath
Chief Operations Officer & Executive Geologist
Great South Land Minerals Ltd

CC: Drilling Engineer -Ted McNally [email: ted@pectil.com.au]
CEO - Malcolm Bendall [email: cullumcille@aol.com]

Encl.

1. Attachment A: Section 1 – Drilling Operations Plan
2. Attachment B: KMZ Google Earth File – showing locations, TWT maps and accommodation.

From: Jim Diakos

Sent: Monday, 2 May 2011 4:39 PM

To: Andrew Gallagher; Gary Maddox

Cc: rig2; 'Paul Heath'; Bob Huntley; PECTIL ENGINEERING (McNally, Ted) (pectil@pectil.com.au); Russell Greenhalgh

Subject: Atlas Rig #3 and Rig #2 Site Visits by Ted McNally (on behalf of Great South Lands Minerals).

Importance: High

Andrew,

As discussed, Ted McNally would like to visit both Atlas Rig #2 and Atlas Rig #3 on behalf of Great South Lands Minerals.

At this stage, the best way for this to occur is as follows;

Atlas Rig #3 Visit – Located at Hallinan Transport yard located at Ben Street Tara

- Andrew Gallagher (Atlas Drilling Superintendent) to meet Ted McNally at Tara Yard at 9am Thursday 5th May 2011.
- Andrew will be able to show Ted the rig and answer relevant questions
- Need to this visit first (before rig #2) as Andrew only available at this time and will not have other personnel available to show rig to Ted.

Atlas Rig #2 Visit – Located at Icon Energy's Lydia #12 Wellsite, (see attached mud map)

- Ted McNally to drive to location after finish meeting with Andrew Gallagher and looking at Atlas Rig #3 in Tara.
- Ted, please call Russell before departing Tara Yard and advise ETA. Russell can then keep an eye out for you (journey management).
- Russell Greenhalgh (Atlas Rig #2 Rig Manager) will be able to show Ted McNally the Rig #2 operation
- Assuming Ted finishes up in Tara by 11am at latest, Ted would make rig #2 around 2pm.

Contact Numbers;

Ted McNally: 0429 044 581

Andrew Gallagher: 0457 607 182

Atlas Rig #2 Rig Manager: 0439 728 658

Once hear from Ted will confirm that Thursday is suitable.

Thanks,

Jim Diakos

General Manager

Atlas Drilling Co. Pty Ltd



Ph: +61 (7) 3871 0162

Mob: +61 408 664 292

Email: jim.diakos@atlasdrilling.com.au

Web: www.atlasdrilling.com.au

From: Paul Heath
To: bibiana.devlin@qslm.com.au;
Subject: FW: Atlas Rig #3 and Rig #2 Site Visits by Ted McNally (on behalf of Great South Lands Minerals).
Date: Tuesday, 3 May 2011 4:39:44 PM

Please file

From: Andrew Gallagher [mailto:andrew.gallagher@atlasdrilling.com.au]
Sent: Tuesday, 3 May 2011 4:27 PM
To: Jim Diakos; Gary Maddox
Cc: Stephen Tribe; rig2; Paul Heath; Bob Huntley; PECTIL ENGINEERING (McNally, Ted) (pectil@pectil.com.au); Russell Greenhalgh
Subject: RE: Atlas Rig #3 and Rig #2 Site Visits by Ted McNally (on behalf of Great South Lands Minerals).

OK by me mate, Please confirm at a later date for rig 3 visit when info is available.
Wingy

From: Jim Diakos
Sent: Tuesday, 3 May 2011 4:02 PM
To: Andrew Gallagher; Gary Maddox
Cc: Stephen Tribe; rig2; Paul Heath; Bob Huntley; PECTIL ENGINEERING (McNally, Ted) (pectil@pectil.com.au); Russell Greenhalgh
Subject: RE: Atlas Rig #3 and Rig #2 Site Visits by Ted McNally (on behalf of Great South Lands Minerals).

Andrew/Gary,

Spoke to Ted McNally this morning. Latest on planned site visits as follows;

- Ted is still travelling from down South and will only visit Rig #2 at this time on his way back to St. George.
- Rig #2 visit is still scheduled for Thursday as originally planned but may be at different time to that indicated in yesterday's message below.
- Ted will call Russell at Rig #2 and advise his ETA on Thursday 5/5/11.
- Icon (both Larry Brown and Jay Agushi) have confirmed they are OK for Ted to visit.
- Rig #3 visit will occur at a later date to be advised. Therefore, Andrew will not be required for Tara/Rig #3 site visit on Thursday morning.
- Andrew and Gary can crew change in Roma on Wednesday as originally planned.

Thanks,

Jim Diakos
General Manager
Atlas Drilling Co. Pty Ltd



Ph: +61 (7) 3871 0162
Mob: +61 408 664 292
Email: jim.diakos@atlasdrilling.com.au
Web: www.atlasdrilling.com.au

Bibiana Devlin

From: Larry Werecky [larrywerecky@bigpond.com]
Sent: 31 May 2011 10:33
To: Bibiana Devlin
Cc: Nicole Chesterman; Paul Heath; 'Tony Matthews'; Levy John; Jill Calder; 'Joe Ortuso'; 'Marty Harris'; Malcolm Bendall EXT
Subject: RE: HUNT ENERGY MINERAL CO (AUSTRALIA) PTY LTD - QUOTE FOR CONTRACTED SERVICES TO DRILL - BELLEVUE #1 - TASMANIA (GREAT SOUTH LAND MINERALS LIMITED)
Attachments: image001.jpg
Follow Up Flag: Follow up
Flag Status: Flagged

Hi Bibiana,

We have received the GSLM emails and are now waiting for Tony Matthews and the Hunt board to move forward on your project.

Tony and Mr Bendall were going to get together regarding payment of outstanding invoices. Our contracts manager Marty Harris is contactable on the above email address.

Best regards
Larry Werecky

From: Bibiana Devlin [mailto:Bibiana.Devlin@gslm.com.au]
Sent: Monday, 30 May 2011 3:11 PM
To: larrywerecky@bigpond.com
Cc: Nicole Chesterman; Paul Heath
Subject: FW: HUNT ENERGY MINERAL CO (AUSTRALIA) PTY LTD - QUOTE FOR CONTRACTED SERVICES TO DRILL - BELLEVUE #1 - TASMANIA (GREAT SOUTH LAND MINERALS LIMITED)

Attention: Larry Werecky

Hi Larry,

I just wanted to confirm that you have received the message Paul sent through on 26 May 2011 (please see below). We are currently seeking quotations for Drilling Services and hope to hear from you soon.

As Paul is on leave this week so it would be greatly appreciated if any correspondence regarding this matter could be sent through to myself and Nicole Chesterman.

Kind regards,

Bibiana Devlin
Executive Assistant, Operations



Great South Land

Level 3, 65 Murray Street / GPO Box 1603
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f: +61 3 6234 9075
w: [Great South Land Minerals](http://www.GreatSouthLandMinerals.com.au)

From: Paul Heath
Sent: 26 May 2011 18:17

Bibiana Devlin

From: Paul Heath
Sent: 31 December 2011 11:25
To: Edward McNally
Cc: cullumcille@aol.com; bendallmalcolm@gmail.com; 'empireenergy@btinternet.com'; nicole.chesterman@bassenergy.com.au; Bibiana Devlin; Zohreh Amini; Clive Burrett
Subject: 2008 Bellevue - documents that were approved by MRT
Attachments: GSLM 2008 Drilling Operations Plan Section 3.pdf; GSLM 2008 Drilling Operations Plan Section 2.pdf; GSLM 2008 Drilling Operations Plan Section 1.pdf; GSLM 2008 Drilling Operations Plan and Contents page.pdf

Ted,

There are essentially 10 Sections that were submitted to Mineral Resources Tasmania during 2008 that gave GSLM approval to drill with a petroleum rig. I will attach for your reference in pdf. In the next few emails

Section 1-3

Kind Regards,

Paul Heath
Chief Operations Officer
and Executive Geologist

Level 3, 65 Murray Street / GPO Box 1603 Hobart Tasmania Australia 7001

t: +61 3 6231 3529 e: paul.heath@gslm.com.au
f: +61 3 6234 9075 w: Great South Land Minerals
m: 0428 205 650

-----Original Message-----

From: Paul Heath
Sent: Saturday, 31 December 2011 11:16 AM
To: 'Edward McNally'
Cc: 'cullumcille@aol.com'; 'bendallmalcolm@gmail.com'; 'empireenergy@btinternet.com'; 'nicole.chesterman@bassenergy.com.au'; Bibiana Devlin; Zohreh Amini
Subject: DCA Drilling program - Bellevue

Hi Ted,

Thank you for your email yesterday. It is perfect timing that you are heading to Perth between Jan 2 to 17.

Further to a discussion with Malcolm, GSLM are happy to engage your services to prepare a drilling program for Bellevue (and then Thunderbolt) using the DCA rig specs. I note this rig has a capacity to drill to approximately 1,800m.

GSLM are happy for you to work as an independent Consulting Drilling Engineer.

The following should be noted. Mineral Resources Tasmania have advised it will take approximately up to 30 days to obtain approval to drill once the Drilling Operations Plan has been submitted.

I have attached the Mineral Resources Tasmania requirements 'Approval to Drill Checklist'.

I have ticked the documents that have been completed on this checklist. I also believe the Drilling Program, Drilling Montage, Drilling Operations Manual only require minor updates.

31 Dec 11

I will provide you with templates that GSLM have recently updated that were used for the Hunt Rig approvals.

The Environmental Management Plan may also require some minor updates to incorporate the new rig which will also include an Acoustic Survey review (not sure if someone can complete this in W.A - or DCA may already have such a survey that can be included.

It should be noted that GSLM have finally negotiated a Land Owner Agreement with the Tasmanian Land Conservancy (Owners of the Land) for 12 months. The Forest Practices Plan was also renewed just recently as well.

I will forward documents shortly regarding drilling plan that requires updating (or at least review and sign off).

Kind Regards,

Paul Heath
Chief Operations Officer
and Executive Geologist

Level 3, 65 Murray Street / GPO Box 1603 Hobart Tasmania Australia 7001
t: +61 3 6231 3529 e: paul.heath@gslm.com.au
f: +61 3 6234 9075 w: Great South Land Minerals
m: 0428 205 650

-----Original Message-----

From: Edward McNally [mailto:ted@pectil.com.au]
Sent: Friday, 30 December 2011 7:50 PM
To: Paul Heath; bendallmalcolm@gmail.com; Xy Porter
Subject: DCA Drilling program

cc trevor iley

Hello
good to catch up with you after so long, Very brief.

I am moving to Perth for 15 days Jan 2 to 17th I have arranged to meet with Trevor at DCA.

If you agree I will prepare a drilling program for Bellivue using the DCA rig in that period

I will work as an independent Consulting Drilling Engineer. My rate for domestic will be A\$1,200 / day If you wish to use me in an Operational Capacity my rate will be A\$1,600. / day

The drilling program using the Iley rig should be presented on 18th by email

The Drilling Day Rate where the Rig is on GSLM time will be presented at this time, The Turnkey Well Cost with Identified Service provided by DCA will also be forwarded at the time. This will need a meeting before it can be signed off on

look forward to your reply

kind regards

--
Edward McNally
Pectil Engineering Pty Ltd

31 Dec 11

PO Box 441
96 Arthur St
St George QLD 4487
Tel +61 7 3123 5034 Mob +61 429 044 581

Bibiana Devlin

From: Paul Heath
Sent: 31 December 2011 11:16
To: Edward McNally
Cc: cullumcille@aol.com; bendallmalcolm@gmail.com; 'empireenergy@btinternet.com'; nicole.chesterman@bassenergy.com.au; Bibiana Devlin; Zohreh Amini
Subject: DCA Drilling program - Bellevue
Attachments: Onshore Wells- Approval to Drill Checklist.pdf

Hi Ted,

Thank you for your email yesterday. It is perfect timing that you are heading to Perth between Jan 2 to 17.

Further to a discussion with Malcolm, GSLM are happy to engage your services to prepare a drilling program for Bellevue (and then Thunderbolt) using the DCA rig specs. I note this rig has a capacity to drill to approximately 1,800m.

GSLM are happy for you to work as an independent Consulting Drilling Engineer.

The following should be noted. Mineral Resources Tasmania have advised it will take approximately up to 30 days to obtain approval to drill once the Drilling Operations Plan has been submitted.

I have attached the Mineral Resources Tasmania requirements 'Approval to Drill Checklist'.

I have ticked the documents that have been completed on this checklist. I also believe the Drilling Program, Drilling Montage, Drilling Operations Manual only require minor updates. I will provide you with templates that GSLM have recently updated that were used for the Hunt Rig approvals.

The Environmental Management Plan may also require some minor updates to incorporate the new rig which will also include an Acoustic Survey review (not sure if someone can complete this in W.A - or DCA may already have such a survey that can be included.

It should be noted that GSLM have finally negotiated a Land Owner Agreement with the Tasmanian Land Conservancy (Owners of the Land) for 12 months. The Forest Practices Plan was also renewed just recently as well.

I will forward documents shortly regarding drilling plan that requires updating (or at least review and sign off).

Kind Regards,

Paul Heath
Chief Operations Officer
and Executive Geologist

Level 3, 65 Murray Street / GPO Box 1603 Hobart Tasmania Australia 7001
t: +61 3 6231 3529 e: paul.heath@gslm.com.au
f: +61 3 6234 9075 w: Great South Land Minerals
m: 0428 205 650

-----Original Message-----

From: Edward McNally [mailto:ted@pectil.com.au]
Sent: Friday, 30 December 2011 7:50 PM
To: Paul Heath; bendallmalcolm@gmail.com; Xy Pqrter

31 Dec 11

Subject: DCA Drilling program

cc trevor iley

Hello

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look forward to your reply

kind regards

--

Edward McNally
Pectil Engineering Pty Ltd
PO Box 441
96 Arthur St
St George QLD 4487
Tel +61 7 3123 5034 Mob +61 429 044 581

Bibiana Devlin

From: Paul Heath
Sent: 17 May 2011 13:21
To: Edward McNally
Cc: cullumcille@aol.com; Malcolm Bendall EXT; Nicole Chesterman; bibiana.devlin@gslm.com.au
Subject: RE: Great South Land Minerals Ltd - Rig Booking request
Attachments: image001.jpg

Ted,

I have forwarded you emails onto Malcolm Bendall. It is proposed that we forward around \$200,000 to secure this rig to Atlas (subject to Malcolm's final approval). However, I need to discuss with Jim Diakos about availability for June/July spud. This would be excellent!

Could you please obtain a site layout sheet of the Tara rig from Andrew Gallagher as I need this to be included in the overall permit.

Malcolm would still like you or a representative to go and see the Tara rig. Photos combined with a site visit report will most probable be used for our court hearing on 24 May 2011.

Kind Regards,

Paul Heath
Chief Operations Officer
and Executive Geologist



Great South Land
Minerals Limited

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m: 0428 205 650

From: Edward McNally [<mailto:ted@pectil.com.au>]
Sent: Tuesday, 17 May 2011 12:53 PM
To: Paul Heath
Subject: Re: Great South Land Minerals Ltd - Rig Booking request

Hi Paul

I have now considered both the rigs and the suitable is the Schramm TXD rig currently in Tara.

The spec for this rig is being forwarded to me by Andrew Gallagher

This rig will easily do 2000m with 4" upset drill pipe and that makes it Oil & Gas drilling compliant

Don't worry Jim about technical matters but see if you can secure the rig

I will prepare for the arrival and pump out the drilling plan over the next few weeks. Go for end of June early July spud if we can get it passed by Aquis.

regards

Bibiana Devlin

From: Paul Heath
Sent: 17 May 2011 12:44
To: Jim Diakos
Cc: cullumcille@aol.com; Malcolm Bendall EXT; Nicole Chesterman; ted@pectil.com.au; bibiana.devlin@gslm.com.au
Subject: Great South Land Minerals Ltd - Rig Booking request
Attachments: image001.jpg

Dear Jim,

I haven't been able to catch you by phone and just wanted to confirm that you are in receipt of my letter dated 10 May 2011. As GSLM is keen to progress the drilling program, I would like to know if you have had a chance to consider our request.

Further to this, Ted McNally has requested the specification sheets for the rig at Tara and I would really appreciate if you could forward these through. It is also proposed that a site visit be scheduled also. I have been advised that the Tara rig would be more than capable of meeting our drilling program for Bellevue and Thunderbolt.

Could you please call to discuss further, so we can arrange the forwarding of a suitable deposit for booking one of the Atlas Drilling rigs.

Kind Regards,

Paul Heath
Chief Operations Officer
and Executive Geologist



Great South Land
Minerals Limited

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m: 0428 205 650

Ted

On 17/05/2011 12:44 PM, Paul Heath wrote:

Dear Jim,

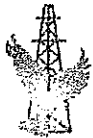
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Kind Regards,

Paul Heath
Chief Operations Officer
and Executive Geologist



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m: 0428 205 650

--
Edward McNally
Pectil Engineering Pty Ltd
PO Box 441
96 Arthur St
St George QLD 4487

Bibiana Devlin

From: Paul Heath
Sent: 26 May 2011 18:17
To: 'Larry Werecky'
Cc: cullumcille@aol.com; Malcolm Bendall EXT; tony@matthewsassociates.com.au
Subject: HUNT ENERGY MINERAL CO (AUSTRALIA) PTY LTD - QUOTE FOR CONTRACTED SERVICES TO DRILL - BELLEVUE #1 - TASMANIA (GREAT SOUTH LAND MINERALS LIMITED)
Attachments: image001.jpg

Attention: Larry Werecky,

Dear Larry,

Further to our discussions with CEO Malcolm Bendall today (he has placed a call with Anthony Matthews advising the same); Empire has secured funding to resume drilling at Bellevue #1 site, to which there will be a public announcement made later this week confirming the news. This is not public information so please treat in confidence as such, particularly given that it may be deemed to be insider information; so we advise that trading of Empire shares would be prohibited under the circumstances given that we are proposing to obtain a quote from Hunt Energy under a contractual relationship for Drilling Services.

Please confirm the availability of Hunt's Rig resources and timing and cost estimates for mobilization. Our target for Bellevue is still 2,800 m.

Kind Regards,

Paul Heath
Chief Operations Officer
and Executive Geologist



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Hobart Tasmania Australia 7001
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f: +61 3 6234 9075 w: [Great South Land Minerals](http://GreatSouthLandMinerals.com.au)
m: 0428 205 650

26 May 11

To: 'Larry Werecky'

Cc: cullumcille@aol.com; Malcolm Bendall EXT; tony@matthewsassociates.com.au

Subject: HUNT ENERGY MINERAL CO (AUSTRALIA) PTY LTD - QUOTE FOR CONTRACTED SERVICES TO DRILL - BELLEVUE #1 - TASMANIA (GREAT SOUTH LAND MINERALS LIMITED)

Attention: Larry Werecky,

Dear Larry,

Further to our discussions with CEO Malcolm Bendall today (he has placed a call with Anthony Matthews advising the same); Empire has secured funding to resume drilling at Bellevue #1 site, to which there will be a public announcement made later this week confirming the news. This is not public information so please treat in confidence as such, particularly given that it may be deemed to be insider information; so we advise that trading of Empire shares would be prohibited under the circumstances given that we are proposing to obtain a quote from Hunt Energy under a contractual relationship for Drilling Services.

Please confirm the availability of Hunt's Rig resources and timing and cost estimates for mobilization. Our target for Bellevue is still 2,800 m.

Kind Regards,

Paul Heath
Chief Operations Officer
and Executive Geologist



Great South Land
Minerals Limited

Level 3, 65 Murray Street / GPO Box 1603
Hobart Tasmania Australia 7001

t: +61 3 6231 3529 e: paul.heath@gsim.com.au
f: +61 3 6234 9075 w: [Great South Land Minerals](http://www.GreatSouthLandMinerals.com.au)
m: 0428 205 650

Bibiana Devlin

From: Paul Heath
Sent: 22 November 2011 16:38
To: cullumcille@aol.com; MALCOLM BENDALL; bendallmalcolm@gmail.com
Cc: 'nicole.chesterman@gslm.com.au'; Bibiana Devlin
Subject: Kerry Richardson - Drilling BV-1 update
Attachments: image001.jpg

Malcolm,

I called Kerry Richardson this afternoon – Kerry advised they cannot come in tomorrow, however most likely Thursday.

I stated that we wish to clean out the Bellevue hole as early as this week, if not next week.

Kerry stated that they are busy with the rigs at the moment, however, will sort something out on Thursday.

Kind Regards,

Paul Heath
Chief Operations Officer
and Executive Geologist



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Bibiana Devlin

From: Paul Heath
Sent: 24 November 2011 16:46
To: kmr_drilling@bigpond.com
Cc: cullumcille@aol.com; bendallmalcolm@gmail.com; MALCOLM BENDALL
Subject: Great South Land Minerals Ltd - Drilling Programme 2011-2011
Attachments: Revised copy_Sec 1 Montage_Bellevue 1 Drilling Operations Plan.xls; Junk down hole.jpg; image001.jpg; Bellevue-1 Location Map.jpg; Section 1_Revised Bellevue 1 Drilling Operations Plan_21 Nov 2011.doc

Dear Kerry,

Further to our discussion today, please find attached the following:

- Photo of the other half of junk that was left down the Bellevue #1 well (This hole has already been drilled to a depth of 272m).
- Montage for the Bellevue #1 Drilling
- Location Map for Bellevue #1
- Drilling Operations Plan (note KMR Drilling Services relate to pre collar component of this well).

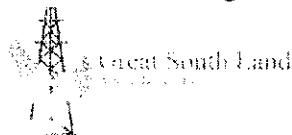
GSLM require a quote for the services for the mobilisation and cleaning out the Bellevue #1 well (that was previously pre-collared during 2008) and the placement of the 13 3/8 surface casing which is currently stored at Kellara yards.

I am happy to discuss in more detail tomorrow – and other drill holes that required to be drilled.

I will be out of the office between 1.45pm – 3.15pm, but will be available any other time.

Kind Regards,

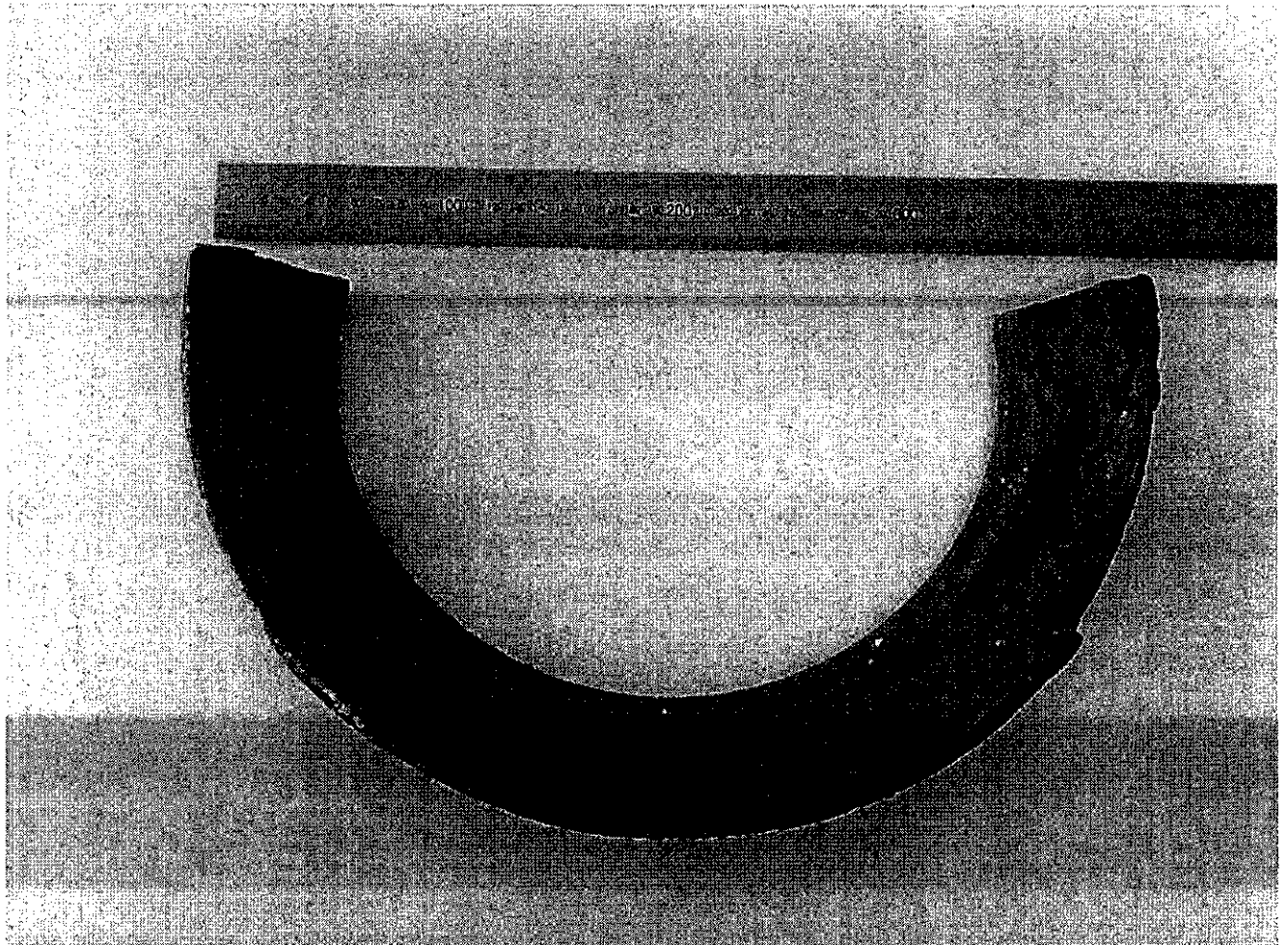
Paul Heath
Chief Operations Officer
and Executive Geologist



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m: 0428 205 650

24 Nov 11



Bibiana Devlin

From: Paul Heath
Sent: 25 November 2011 16:35
To: kmr_drilling@bigpond.com
Cc: cullumcille@aol.com; bendallmalcolm@gmail.com; MALCOLM BENDALL
Subject: Great South Land Minerals Ltd - Drilling Programme and request for quote from KMR Drilling
Attachments: Ltr to KMR Drilling_25 Nov 2011.pdf; image001.jpg

Dear Kerry,

I have attached a copy of a letter that has been posted to you today.

It would be great if we could catch up sometime next week. I happy to come out and visit early next week if you are available.

Kind Regards,

Paul Heath
Chief Operations Officer
and Executive Geologist



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Great South Land
Minerals Limited

Great South Land Minerals Limited ABN 54 068 650 486

25 November 2011

KMR Drilling
P.O. Box 156
Richmond Tasmania 7025
Email: kmr_drilling@bigpond.com

Attention: Kerry Richardson

Dear Mr. Richardson

Re: Great South Land Minerals Request for Quote for Works

Great South Land Minerals Ltd is initialising various works within the EL14/2009 tenement and is intending to begin the following works as soon as possible:

1. 1 x Bellevue well – clean out hole – rock hammer / Tricone: Depth 272m - 350m
2. 1 x Thunderbolt Well – rock hammer / Tricone : Depth 350m
3. Lonnvale – rock hammer / Tricone : Depth 350m
4. Mt Lloyd – core (HQ-NQ) Depth: 100m - 150m

Please provide availability and costs for the following requirements:

- Daily Rig Rate
- Per Metre Rate
- An all up rate using a Tricone bit for: 20 inch, 17 1/2 inch, 12 1/4 inch and 8 1/2 inch bits (Details to be discussed)

Regards,

Paul Heath
Chief Operations Officer
Great South Land Minerals Ltd
Ph: 6231 3529

Level 3, 65 Murray Street, Hobart Tasmania 7000
GPO Box 1603 Hobart Tasmania 7001 Telephone: (03) 6231 3529 Facsimile: (03) 6234 9075
e-mail: accounts@gsln.com.au www.gsln.com

Ver080107kt

Proposed Drilling Programme – for KMR Drilling Contractors 25 Nov 2011

Licence : EL14/2009

Licence Holder: Great South Land Minerals Limited (that is a wholly owned subsidiary of Empire Energy Corporation International).

Proposed Start Date: Late Nov (now) – to Early December 2011 (and subject to rig availability and final government approval)

Proposed Rig Type: HYDRAPOWER EXPLORER 500, TRUCK MAN 26 – 280 6X4 (WV1049)

Oil and Gas Budget: Initially, \$10 million budget for drilling for oil and Gas Bellevue, Thunderbolt and precollar for Lonnavele

Coal Budget: Initially, \$2 million budget for drilling of Coal Resources/Reserves.

Scope of work proposed to be completed:

1. Bellevue Site (located NW Lake Echo and within northern part of EL14/2009)
 - a. Cleaning out of the Bellevue #1 well to 272 m and removal of junk in hole (using mills and magnets).
 - b. Laying of 13 3/8 casing to approx 272m (with use of crane). This drilling pad is ready for drilling and is situated on Private land. The work program for this site will be part of a staged 'care and maintenance' of the current hole which was previously drilling late 2008.
 - c. Proposing to use Tricone bit, gas monitors will also be required.
2. Thunderbolt Site (located west of Ouse and within central part of EL14/2009)
 - a. Drilling the pre-collar hole for Thunderbolt #1 to about 350m (rock hammer).
3. Lonnavele Site (located in old dolerite quarry which has oil seeping from it. Located in the southern part of EL14/2009)
 - a. Drilling the pre-collar hole for Thunderbolt #1 to about 350m (rock hammer).
4. Mt Llyod Coal Measures (Stratigraphic Holes, water bores)
 - a. Drilling initially of 10 holes to about 100m (coring).
 - b. Drilling around a further 100 holes between 100-150m (coring).

Equipment currently stored at Kellara Yards by GSLM

22 joints 13-3/8" 68# L80 BTC R3 casing - Approx 264 meters.

22 joints = 12.4m x 22 joints x 3.281 = 60,857 lb)=27,604 kg

1 x 13 3/8" Pup joint approx 5.8m

Mud Chemicals (pallets as discussed)

Well Head (Pallets as discussed)

1 x Septic and associated pipes

Bibiana Devlin

Subject: FW: TED MCNALLY - DRILL RIGS FOR SALE AUSTRALIA

From: Paul Heath
Sent: Wednesday, 30 November 2011 11:07 AM
To: 'Edward McNally'
Cc: 'cullumcille@aol.com'; 'bendallmalcolm@gmail.com'; 'MALCOLM BENDALL'
Subject: FW: TED MCNALLY - DRILL RIGS FOR SALE AUSTRALIA

Ted,

Refer to below email – your thoughts and recommendations?

Kind Regards,

Paul Heath
Chief Operations Officer
and Executive Geologist



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f: +61 3 6234 9075 w: [Great South Land Minerals](http://www.greatsouthlandminerals.com.au)
m: 0428 205 650

From: Nicole Chesterman
Sent: Wednesday, 30 November 2011 11:01 AM
To: Paul Heath
Subject: TED MCNALLY - DRILL RIGS FOR SALE AUSTRALIA

Paul,

Malcolm and I were looking at this website this morning, and came across the following website which has a new drill rig listed for sale: EDM 2000.

See : <http://drillsource.com/component/mtree/New-Drills>

Perhaps Ted can check this out; or make recommendation for a reasonably well specked and costed drill rig that we could possibly purchase in Australia soon (if he has any recommendations, ask him to send through). Would be interested to see his comments on the EDM rig.

Regards,

Nicole Chesterman (BCom)
Company Secretary / Operations



Level 3, 65 Murray Street / GPO Box 1603
Hobart Tasmania Australia 7001

Bibiana Devlin

Subject: FW: Great South Land Minerals Ltd - Bellevue - 1 Precollar

From: David Tanner [mailto:tannerda@gmail.com]

Sent: Monday, 5 December 2011 11:29 PM

To: Paul Heath

Subject: Re: Great South Land Minerals Ltd - Bellevue - 1 Precollar

Thanks Paul,

I have had a quick look through some of this, and obviously there are a number of issues to discuss before I can advise the best way forward.

I won't be available until later tomorrow afternoon, as I am committed all morning and have to wait for Telstra to install a new phone line, which is scheduled some time between 1-5pm. I'll let you know as soon as they confirm timing of their visit.

Regards,
David Tanner

On Mon, Dec 5, 2011 at 9:12 PM, Paul Heath <Paul.heath@gslm.com.au> wrote:

Dear David,

Further to our discussion today, I have attached the following documents regarding GSLM's Bellevue #1 well.

- Bellevue #1 Drilling plan designed during 2008
- Drilling Operations Plan Montage
- GSLM 'clean and maintenance' work program submitted to MRT late Nov 2011
- Location Map
- Carol Bacon email – 28 November 2011
- Email extract from drilling engineer – 2008 (below)
- Email extract from drilling engineer – 2008 (below)
- Photo of junk left down hole
- Quote for works letter to KMR Drilling
- Bellevue Anticline – Mosaic
- Bellevue #1 summary

Bibiana Devlin

From: Paul Heath
Sent: 14 December 2011 17:14
To: cullumcille@aol.com; 'empireenergy@btinternet.com'
Cc: 'bendallmalcolm@gmail.com'; Edward McNally; Bibiana Devlin; nicole.chesterman@bassenergy.com.au
Subject: Drilling update
Attachments: image001.jpg

Malcolm,

I spoke to Ted McNally again this afternoon today. The following is required regarding mobilisation of the W.A drill rig.

As stated previously, this is a top drive rig capable of drilling to 1,800m and will be turnkey operation for about \$3 million.

The offer proposed is valid until 15 Jan 2012. It has been suggested to fly the owner and Ted over to have a look at the site in the near future.

This rig can commence around 1 Feb 2011

It will take about 30 days to get permits approved from MRT and probably about 1 week for Ted to redo operations plan to suit rig type and specs

Kind Regards,

Paul Heath
Chief Operations Officer
and Executive Geologist



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