

10th January 2013

Ms Carolyn Timms
EXPLORATION GEOLOGIST
Unity Mining Ltd
Henty Gold Mine
TAS

**PROPOSED EXPLORATION PROGRAM
EXPLORATION LICENCE 28/2001**

Dear Ms Timms,

Thank you for your work program application received on the 28th November 2012. The program is approved conditional on you abiding by the requirements of the Mineral Exploration Code of Practice and the Site Specific Conditions outlined in this letter.

Work Program Summary

Drill site located immediately adjacent the Newton Dam access road. Earthmoving required for excavating the embankment for the drill site and holding sumps.

Reference Number: WPA12/76.

Land Tenure: HEC Land.

Significant Conservation Issues

No significant conservation issues have been identified.

Site Specific Conditions

Drill Hole Management

Locations: All locations

Conditions: Measures are to be taken at the outset of the drilling to combat the likelihood of the drill holes making water.

Treat drill hole return water using an above ground or excavated sump system and oil absorbent material.

Drill hole return water is not to be directly released into any nearby watercourses.

Any artesian or sub-artesian flows encountered are to be sealed to the extent that there is no cross contamination of aquifers.

Upon completion of the drilling program the "Abandonment of Drill Holes" section from the MECOP must be complied with.

(continued)

Earthworks

Locations: All locations

Conditions: Prior to being used on site, all machinery and ancillary equipment is to be clean and free from soil and vegetation derived from other areas.
Earthworks and site clearing is to be supervised by either the designated site supervisor or the geologist responsible for this program. Ensure drill pads are both safe to use and not excessive in size.
Setting up, movement and parking of machinery and vehicles is to avoid any unnecessary trampling of peripheral vegetation.
Works should be suspended if weather conditions occur that result in the operation causing an unwarranted level of ground disturbance.
Restoration works if required post drilling, are to be completed to a standard acceptable to the land manager.

Hydrocarbon Management

Locations: All locations

Conditions: Extra fuel and oils, kept on hand, are to be contained in drums/tanks that are in a sound condition and adequately banded. Additionally fuel lines and connections are also to be in good condition.
Oil absorbent matting should be used where appropriate to further minimise any potential contamination from hydrocarbons.
An emergency spill kit is also to be readily available as part of the operational equipment.

Land Managers/Other Authorities

Locations: All locations

Conditions: Please notify the relevant land management agency prior to the commencement of your activities. Abide by any new conditions that may be requested at this time.

If you wish to discuss this approval further please call me on +61 (0)362338367 or +61 (0)419553413.
If unavailable other officers may be contacted at Mineral Resources Tasmania on +61 (0)3 6233 8377.

Yours sincerely,

David Gatehouse
Environmental Field Officer

15th January 2013

Ms Carolyn Timms
EXPLORATION GEOLOGIST
Unity Mining Ltd
Henty Gold Mine
TAS

**PROPOSED EXPLORATION PROGRAM
EXPLORATION LICENCE 28/2001**

Dear Ms Timms,

Thank you for your work program application received on the 28th November 2012. The program is approved conditional on you abiding by the requirements of the Mineral Exploration Code of Practice and the Site Specific Conditions outlined in this letter.

Work Program Summary

Drill site located on buttongrass adjacent to a Transend access road near a small tributary of Tyndall Creek. Earthworks required for a short access track to be developed.

Reference Number: WPA12/77.

Land Tenure: Authority Land, Regional Reserve.

Significant Conservation Issues

No significant conservation issues have been identified.

Site Specific Conditions

Drill Hole Management

Locations: All locations

Conditions: Treat drill hole return water using an above ground or excavated sump system and oil absorbent material.

Drill hole return water is not to be directly released into any nearby watercourses.

Any artesian or sub-artesian flows encountered are to be sealed to the extent that there is no cross contamination of aquifers.

Upon completion of the drilling program the "Abandonment of Drill Holes" section from the MECOP must be complied with.

(continued)

Drilling Water Requirements

Locations: All locations

Conditions: Ensure that the supply pump is positioned a reasonable distance from the water source and that it is safeguarded from the risk of hydrocarbon leaks or spills.
Monitor the water source location regularly and ensure that the natural stream flow present at the time is not adversely altered by the operation.
Do not excavate in any watercourses. Small temporary dams using sands bags (or similar) are generally acceptable.
Please liaise with MRT prior to drawing water from any other source than that which was originally indicated.

Earthworks

Locations: All locations

Conditions: Prior to being used on site, all machinery and ancillary equipment is to be clean and free from soil and vegetation derived from other areas.
Earthworks and site clearing is to be supervised by either the designated site supervisor or the geologist responsible for this program. Ensure drill pads are both safe to use and not excessive in size.
Setting up, movement and parking of machinery and vehicles is to avoid any unnecessary trampling of peripheral vegetation.
When the areas disturbed by exploration works are no longer required rehabilitation is to be completed to meet the standards outlined in the Mineral Exploration Code of Practice.

Fire Prevention

Locations: All locations

Conditions: Fires are not permitted to be lit at the work site.
The exhaust and any other components of the machinery that could present a fire risk are to be adequately safeguarded from the possibility of igniting vegetation.
Fire fighting equipment is to be kept on hand, which is suitable for the suppression of any outbreak that can be reasonably anticipated in terms of the risk associated with this operation.

Hydrocarbon Management

Locations: All locations

Conditions: Extra fuel and oils, kept on hand, are to be contained in drums/tanks that are in a sound condition and adequately banded. Additionally fuel lines and connections are also to be in good condition.
Oil absorbent matting should be used where appropriate to further minimise any potential contamination from hydrocarbons.
An emergency spill kit is also to be readily available as part of the operational equipment.

(continued)

Hygiene

Locations: All locations

Conditions: All drilling equipment and all other associated equipment is to be clean and free from any soil or mud, prior to being transported on site.

If you wish to discuss this approval further please call me on +61 (0)362337218 or +61 (0)419553413.
If unavailable other officers may be contacted at Mineral Resources Tasmania on +61 (0)3 6233 8377.

Yours sincerely,

Michael Reid
Environmental Assessment Officer